



Welcome to Miami County Highlights

2005 Edition

This publication is provided annually for each of Indiana's 92 counties and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

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Region 4: Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Warren and WhiteCounties

Innovating Indiana: Strategic Research & Development Division

SUMMARY OF MIAMI COUNTY HIGHLIGHTS



The county population estimate for 2004 was 35,955, down 0.4 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 19,433 people twenty-five years of age or over were high school graduates and/or had post-high school education. This number represented 81.9 percent of the twenty-five and up county population. Of that population, 2,462 or 10.4 percent were four year college graduates or greater. In 2003, of the 458 persons graduating high school that year, 262 or 57.2 percent intended to go on to higher education.

A total of 2,253 workers or 11.9 percent of the workforce commuted into Miami County in 2003. Cass County sent the most workers into the county. Conversely, 6,361 or 27.7 percent of the labor force commuted to work outside of the county. Howard County received the most workers from Miami County.

The estimated average unemployment rate for 2004 was 6.6 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 17,220. Of that labor force, 16,090 were employed and 1,130 were unemployed.

For the year 2004, there were 10,484 jobs at industries within the county. The largest employing industry in the county was Federal, State & Local government with 30.4 percent of the total industry employment. The Manufacturing industry was second at 27.1 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was Federal, State & Local government, increasing 114 jobs or 3.7 percent above 2001. 15.3 percent of employers in the county employed 20 or more workers and those represented 75.3 percent of all employment.

The all industry average 2004 earnings for the county was \$29,112 per year versus Indiana's \$34,693. The county average wage was an increase of 9.7 percent over the 2001 county industry average wage. 2 of Miami County's North American Industry Classification System sectors had annual average earnings greater than the Indiana average for those industries. The county's Federal, State & Local government industry had the highest average earnings at \$35,156 per year, with Wholesale Trade second at \$34,767, while the industry with the lowest annual earnings number was Accommodation & Food Services at \$8,307. The same industries statewide paid an average \$34,484, \$46,107, and \$11,574 per year, respectively.

POPULATION

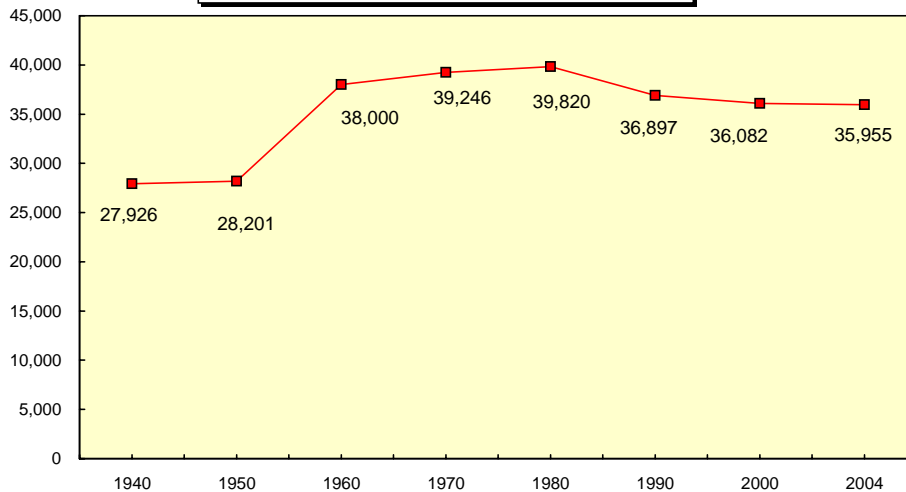
MIAMI COUNTY AND CITY POPULATION

COUNTY & Cities/Towns	1990 Census	2000 Census	2004 Population Estimates	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
MIAMI CO	36,897	36,082	35,955	(127)	-0.4%
AMBOY	370	360	349	(11)	-3.1%
BUNKER HILL	1,010	987	1,026	39	4.0%
CONVERSE	1,144	1,137	1,141	4	0.4%
DENVER	504	541	527	(14)	-2.6%
MACY	218	248	241	(7)	-2.8%
PERU	12,843	12,994	12,856	(138)	-1.1%

MIAMI COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	27,926	(1,106)	-3.8%
1950	28,201	275	1.0%
1960	38,000	9,799	34.7%
1970	39,246	1,246	3.3%
1980	39,820	574	1.5%
1990	36,897	(2,923)	-7.3%
2000	36,082	(815)	-2.2%
2004	35,955	(127)	-0.4%

MIAMI COUNTY POPULATION



Source: STATS IN, U.S. Census Bureau, 1940-2000 Census and 2004 Population Estimates

EDUCATIONAL INFORMATION

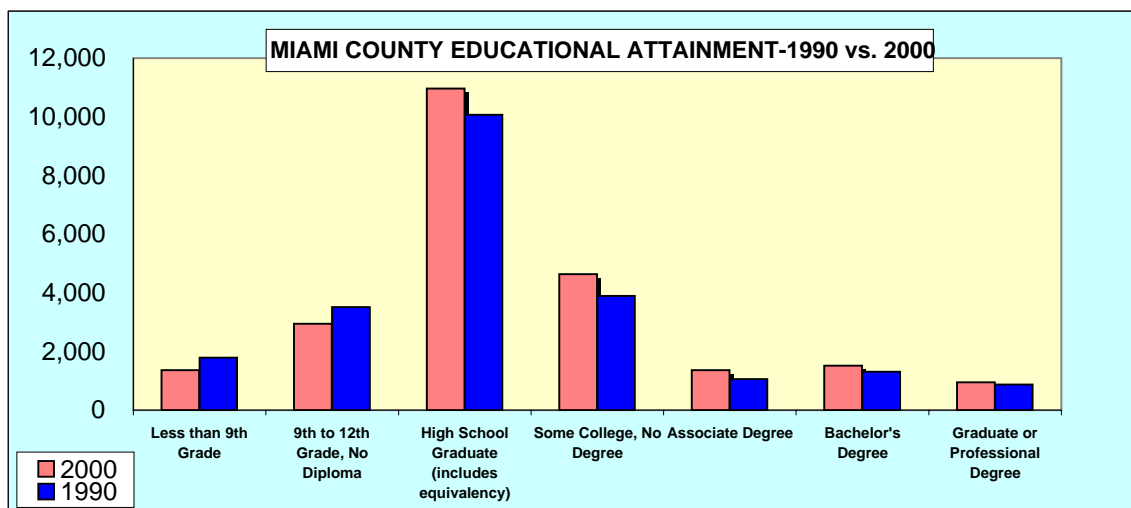
MIAMI COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	458	100.0%
Total to Higher Education	262	57.2%
Four-Year Institution	195	42.6%
Two-Year Institution	33	7.2%
Vocation/Tech. Institution	34	7.4%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,792	8.0%	1,367	5.8%
9th to 12th Grade, No Diploma	3,514	15.6%	2,941	12.4%
High School Graduate (includes equivalency)	10,070	44.7%	10,968	46.2%
Some College, No Degree	3,890	17.3%	4,637	19.5%
Associate Degree	1,059	4.7%	1,366	5.8%
Bachelor's Degree	1,309	5.8%	1,518	6.4%
Graduate or Professional Degree	875	3.9%	944	4.0%
TOTAL - POPULATION 25 YEARS & OVER	22,509	100%	23,741	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

MIAMI COUNTY COMMUTING PATTERNS

Number of persons who live in Miami County and work (labor force)	23,000
Number of persons who live in Miami County and work in Miami County	16,639
Number of persons who live out of and work in Miami County	2,253
Total number of persons who work in Miami County (work force)	18,892

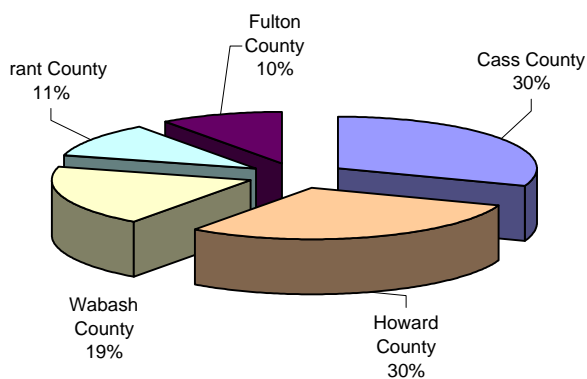
Top five counties sending workers INTO Miami County:

Cass County	513
Howard County	495
Wabash County	319
Grant County	181
Fulton County	169
Total of above	1,677 equals 8.9% of work force

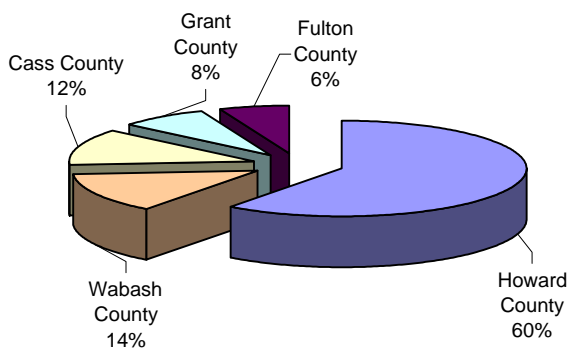
Top five counties receiving workers FROM Miami County:

Howard County	3,311
Wabash County	746
Cass County	668
Grant County	439
Fulton County	329
Total of above	5,493 equals 23.9% of labor force

Top five counties sending workers INTO Miami County:

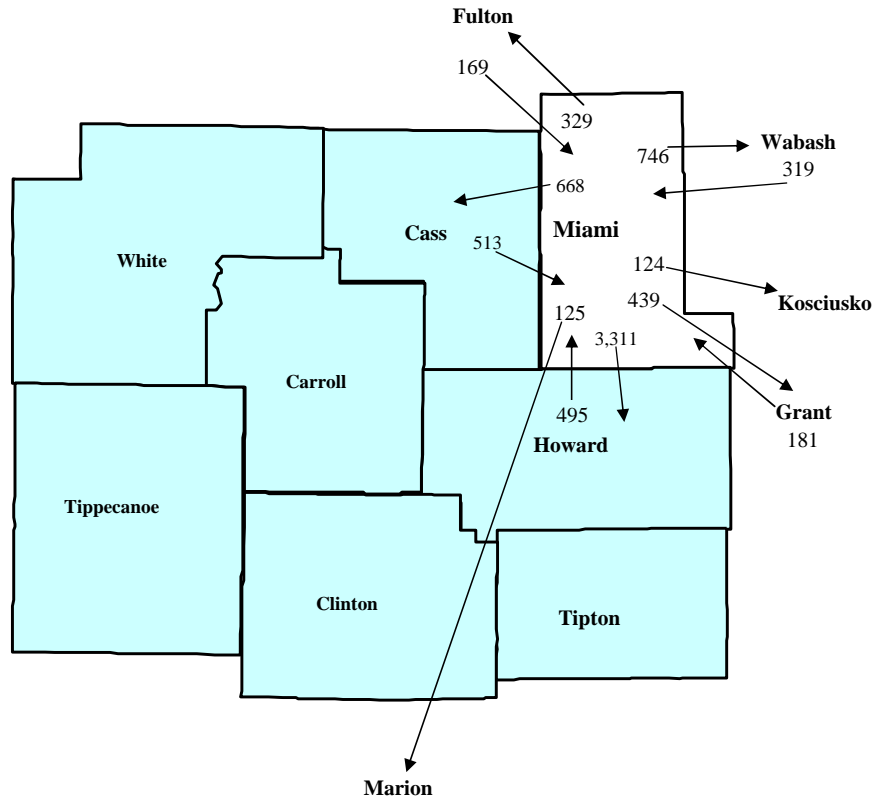


Top five counties receiving workers FROM Miami County:



COMMUTING PATTERNS MAP

MIAMI COUNTY



Data source: Indiana Dept. of Revenue
Based on IT-40 Returns for Tax Year 2003
Report generated by STATS Indiana January 2005

Counts of under 100 are not included.

LABOR FORCE INFORMATION

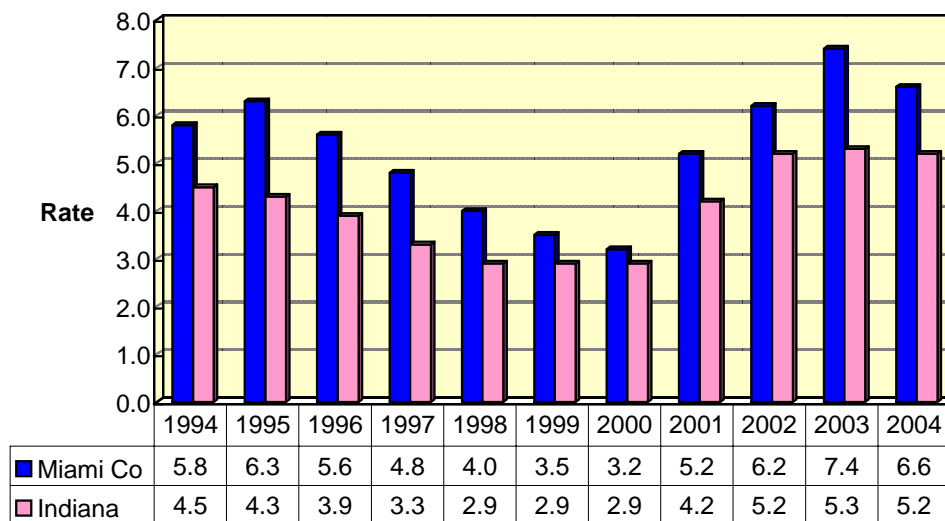
MIAMI COUNTY LABOR FORCE

(1994-2004)

	LABOR FORCE	EMPLOYED	UNEMPLOYED	Miami Co RATE	Indiana RATE
1994	16,530	15,580	950	5.8	4.5
1995	15,570	14,590	980	6.3	4.3
1996	15,310	14,450	860	5.6	3.9
1997	15,450	14,710	740	4.8	3.3
1998	15,560	14,940	620	4.0	2.9
1999	15,760	15,200	560	3.5	2.9
2000	17,660	17,090	570	3.2	2.9
2001	17,590	16,680	910	5.2	4.2
2002	17,400	16,330	1070	6.2	5.2
2003	17,380	16,100	1280	7.4	5.3
2004	17,220	16,090	1130	6.6	5.2

Data for some years have been revised from earlier published numbers for those years.


AVERAGE UNEMPLOYMENT RATE Miami County vs. Indiana 1994-2004



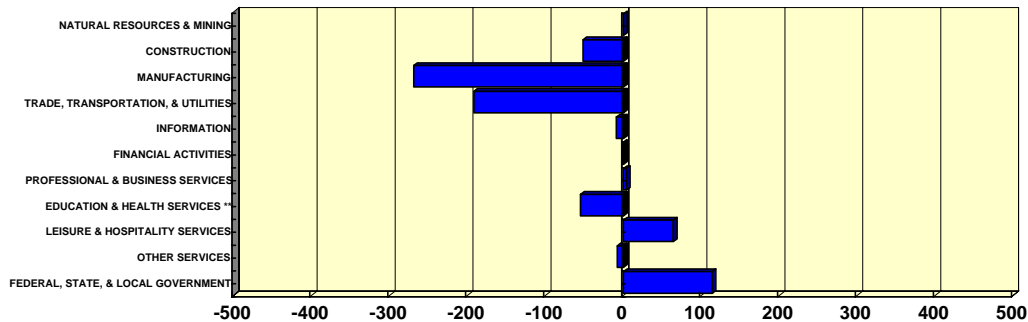
Source: Local Area Unemployment Statistics (LAUS)
Labor Market Information
Indiana Department of Workforce Development

INDUSTRY EMPLOYMENT

MIAMI COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

 INDUSTRY SECTORS (NAICS)*	2004 AVG. NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	650	10,743	10,497	10,345	10,484	-259	-2.4%
NATURAL RESOURCES & MINING	16	181	185	171	181	0	0.0%
Agriculture, Forestry, Fishing, & Hunting	12	88	89	81	83	-5	-5.7%
Mining	4	93	96	89	98	5	5.4%
CONSTRUCTION	71	571	497	514	519	-52	-9.1%
MANUFACTURING	55	3,108	3,015	2,655	2,839	-269	-8.7%
TRADE, TRANSPORTATION, & UTILITIES	171	1,689	1,566	1,495	1,497	-192	-11.4%
Wholesale Trade	36	290	270	268	284	-6	-2.1%
Retail Trade	109	1,156	1,071	1,026	991	-165	-14.3%
Transportation & Warehousing		Confidential					
Utilities		Confidential					
INFORMATION	7	103	99	96	94	-9	-8.7%
FINANCIAL ACTIVITIES	70	323	323	326	322	-1	-0.3%
Finance & Insurance	42	245	250	253	244	-1	-0.4%
Real Estate, Rental & Leasing	29	78	73	73	78	0	0.0%
PROFESSIONAL & BUSINESS SERVICES	46	153	170	177	157	4	2.6%
Professional & Technical Services	29	83	77	90	94	11	13.3%
Management of Companies & Enterprises	0	0	0	0	0	0	0.0%
Administrative & Waste Services	18	70	93	88	62	-8	-11.4%
EDUCATION & HEALTH SERVICES **	57	1,800	1,790	1,793	1,745	-55	-3.1%
Educational Services **	18	871	887	869	844	-27	-3.1%
Health Care & Social Assistance **	39	929	903	924	901	-28	-3.0%
LEISURE & HOSPITALITY SERVICES	63	726	758	769	790	64	8.8%
Arts, Entertainment, & Recreation	6	37	32	27	30	-7	-18.9%
Accommodation & Food Services	57	689	727	742	759	70	10.2%
OTHER SERVICES	60	344	359	354	336	-8	-2.3%
FEDERAL, STATE, & LOCAL GOVERNMENT	52	3,077	3,058	3,301	3,191	114	3.7%

Change in Miami County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System.

** Includes private and government employment in this industry.

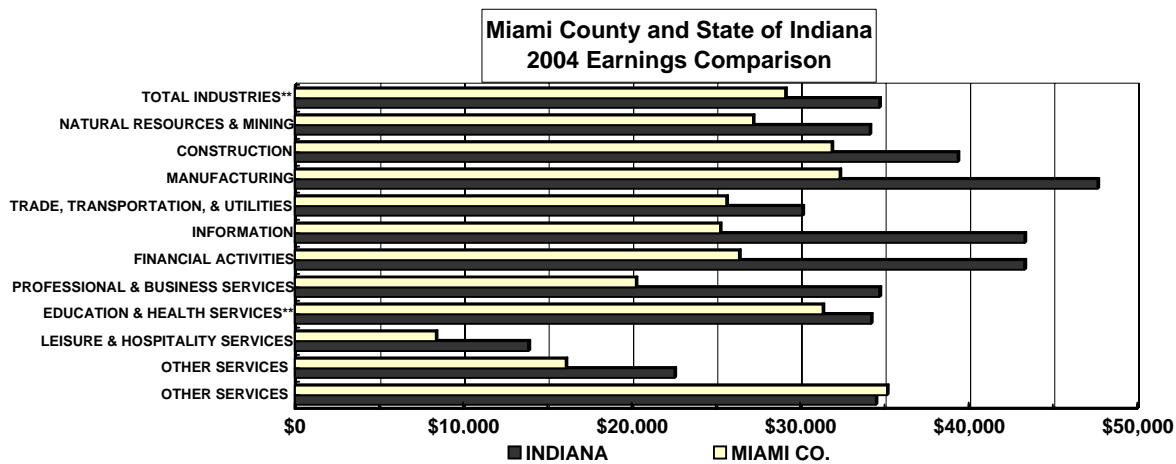
Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

MIAMI COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	MIAMI COUNTY AVG. ANNUAL						STATE OF INDIANA	2004 MIAMI CO.
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004 DOLLARS	PERCENT	2004 WAGES	% DIFFERENCE FROM INDIANA
TOTAL INDUSTRIES**	\$26,541	\$26,923	\$27,421	\$29,112	\$2,571	9.7%	\$34,693	-19.2%
NATURAL RESOURCES & MINING	\$26,188	\$27,033	\$26,646	\$27,198	\$1,010	3.9%	\$34,117	-25.4%
Agriculture, Forestry, Fishing, & Hunting	\$22,627	\$23,602	\$23,864	\$23,266	\$639	2.8%	\$25,490	-9.6%
Mining	\$29,527	\$30,199	\$29,179	\$30,527	\$1,000	3.4%	\$49,836	-63.3%
CONSTRUCTION	\$28,928	\$28,305	\$29,808	\$31,865	\$2,937	10.2%	\$39,343	-23.5%
MANUFACTURING	\$29,197	\$30,036	\$30,809	\$32,337	\$3,140	10.8%	\$47,638	-47.3%
TRADE, TRANSPORTATION, & UTILITIES	\$23,013	\$24,648	\$23,934	\$25,611	\$2,598	11.3%	\$30,126	-17.6%
Wholesale Trade	\$28,799	\$32,319	\$31,343	\$34,767	\$5,968	20.7%	\$46,107	-32.6%
Retail Trade	\$18,524	\$19,987	\$19,209	\$19,359	\$835	4.5%	\$21,445	-10.8%
Transportation & Warehousing	Confidential						\$35,135	N/A
Utilities	Confidential						\$62,844	N/A
INFORMATION	\$23,736	\$24,075	\$24,746	\$25,244	\$1,508	6.4%	\$43,315	-71.6%
FINANCIAL ACTIVITIES	\$25,489	\$26,033	\$27,377	\$26,368	\$879	3.4%	\$43,304	-64.2%
Finance & Insurance	\$28,788	\$29,073	\$30,996	\$30,150	\$1,362	4.7%	\$48,404	-60.5%
Real Estate, Rental & Leasing	\$15,141	\$15,447	\$14,870	\$14,479	-\$662	-4.4%	\$28,852	-99.3%
PROFESSIONAL & BUSINESS SERVICES	\$18,709	\$19,144	\$19,174	\$20,247	\$1,538	8.2%	\$34,701	-71.4%
Professional & Technical Services	\$24,025	\$24,689	\$23,054	\$23,371	-\$654	-2.7%	\$45,324	-93.9%
Management of Companies & Enterprises	\$0	\$0	\$0	\$0	N/A	N/A	\$66,811	N/A
Administrative & Waste Services	\$12,455	\$14,554	\$15,202	\$15,529	\$3,074	24.7%	\$22,727	-46.4%
EDUCATION & HEALTH SERVICES**	\$28,268	\$29,050	\$29,520	\$31,330	\$3,062	10.8%	\$34,206	-9.2%
Educational Services**	\$30,818	\$31,483	\$32,371	\$33,977	\$3,159	10.3%	\$33,107	2.6%
Health Care & Social Assistance**	\$25,878	\$26,660	\$26,839	\$28,850	\$2,972	11.5%	\$34,965	-21.2%
LEISURE & HOSPITALITY SERVICES	\$8,005	\$8,172	\$8,264	\$8,375	\$370	4.6%	\$13,875	-65.7%
Arts, Entertainment, & Recreation	\$9,349	\$9,832	\$11,029	\$10,074	\$725	7.8%	\$25,802	-156.1%
Accommodation & Food Services	\$7,934	\$8,100	\$8,164	\$8,307	\$373	4.7%	\$11,574	-39.3%
OTHER SERVICES	\$15,412	\$14,814	\$14,819	\$16,078	\$666	4.3%	\$22,543	-40.2%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$32,333	\$31,885	\$32,870	\$35,156	\$2,823	8.7%	\$34,484	1.9%



* NAICS - North American Industry Classification System.

** Includes private and government employment in this industry.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

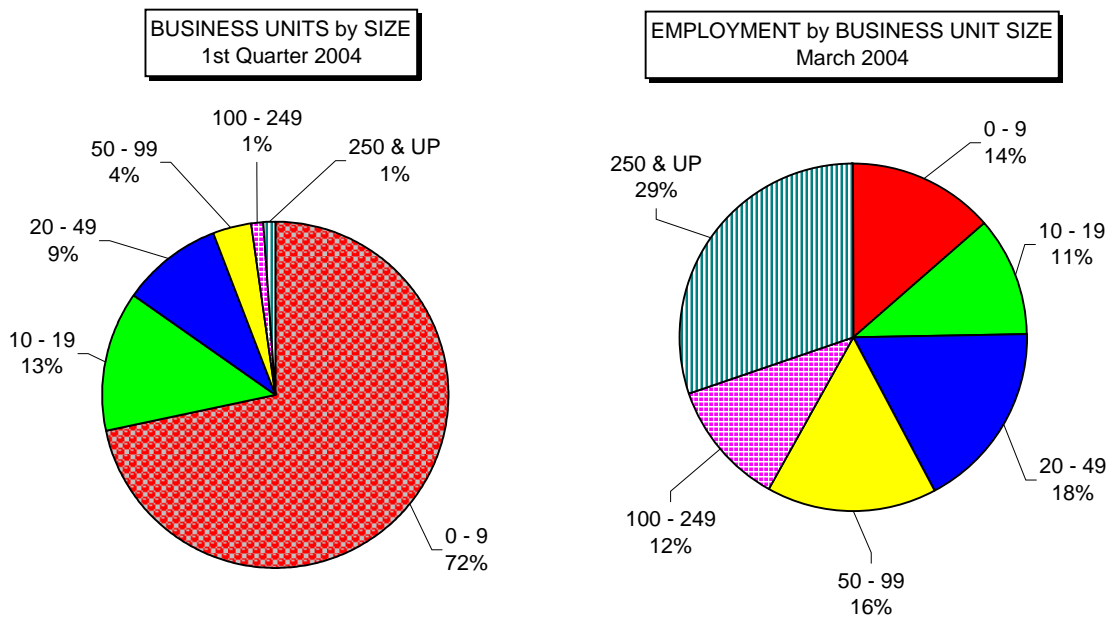
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

FIRMS & EMPLOYMENT by SIZE

MIAMI COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE March 2004
0 - 9	469	1,410
10 - 19	86	1,133
20 - 49	62	1,803
50 - 99	23	1,617
100 - 249	8	1,214
250 & UP	7	3,114
TOTAL	655	10,291

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

Economic Growth Regions

Regional Market Analysts



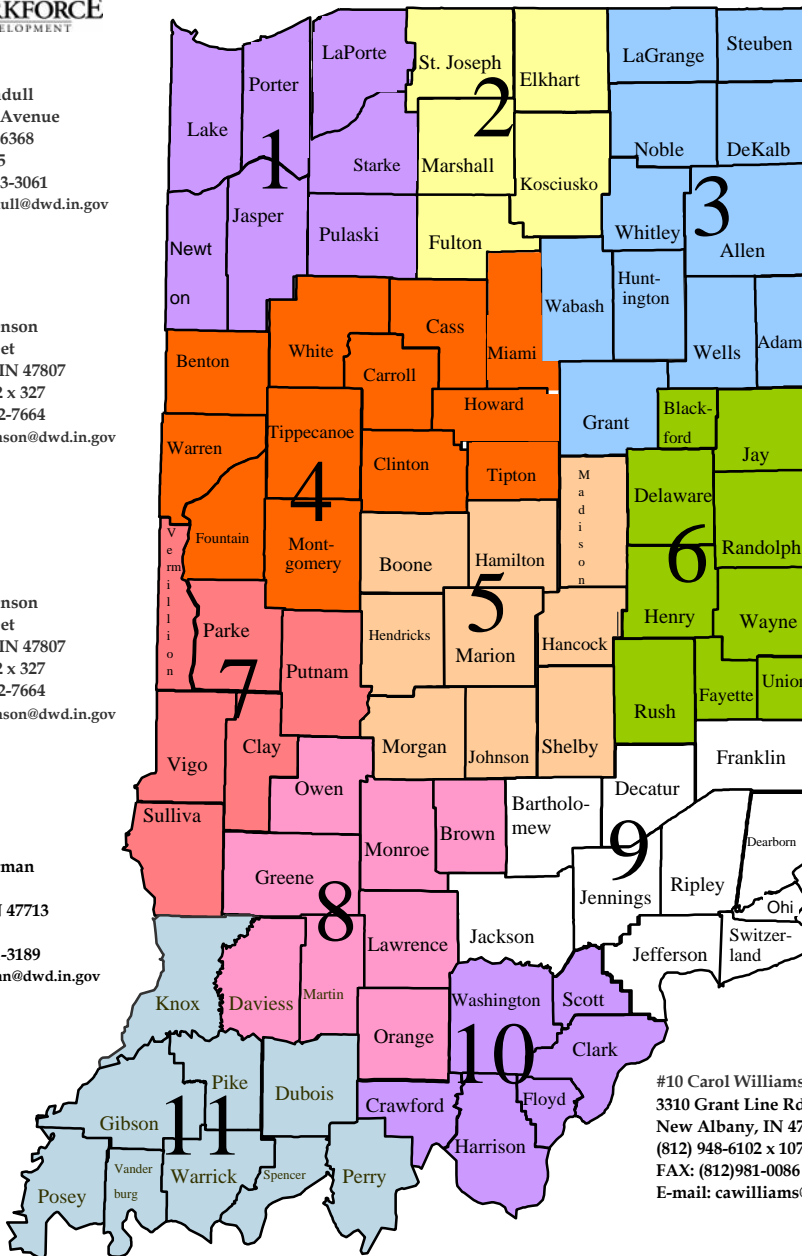
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